

**GRANT APPLICATION COVER SHEET**

**SCHWAB FOUNDATION**

Organizational Information

Legal name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

Contact Person Name & Title: \_\_\_\_\_

Is your organization a 501© (3) nonprofit: \_\_\_\_\_

Is your organization a school or school district: \_\_\_\_\_?

Organizational Operating Budget: \$ \_\_\_\_\_

**REQUEST INFORMATION**

Amount of Request: \_\_\_\_\_ Population served: \_\_\_\_\_

Summary of request (2-3 sentences):

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**Attachment Checklist:**

- |   |   |
|---|---|
| ■ IRS 501 © (3) Letter of Determination     | ■ Most Recent Form 990  |
| ■ Project Budget w/ Narrative               | ■ List of other funders   |
| ■ Organizational Operation Budget           | ■ Board List (including affiliates, contact info,<br>and Board Terms) |
| ■ YTD Financial Statements                  | ■ Letters of Commitment / Support                                     |
| ■ Most Recent Year-End Financial Statements |   |

\_\_\_\_\_  
Printed Name, Executive Director/CEO

\_\_\_\_\_  
Printed Name, Board President / Chair

\_\_\_\_\_  
Signature & Date

\_\_\_\_\_  
Signature & Date

